

IV Complex Exponents

We define and derive the properties of

$$f(z) = z^a, \quad a \in \mathbb{C}.$$

We first consider case $a \in \mathbb{R}$

- To start, recall De Moivres Formula

$$n \in \mathbb{N}: e^{in\theta} = \cos n\theta + i \sin n\theta = (\cos \theta + i \sin \theta)^n = (e^{i\theta})^n$$

By this we can define z^a for $a \in \mathbb{N}$:

$$z^n = (re^{i\theta})^n = r^n (e^{i\theta})^n = r^n e^{in\theta}$$

product n times

So this defines $f(z) = z^a$ for $a = n \in \mathbb{N}$

$$z^n = r^n e^{in\theta}$$

 $n \in \mathbb{N}$

- Consider next $a = \frac{1}{n}$, $n \in \mathbb{N}$. Then $z^{\frac{1}{n}}$ define n distinct " n 'th roots of z ".

Defn: We say $w = z^{\frac{1}{n}}$ if $w^n = z$.

For a given $z \in \mathbb{C}$, we now construct all $w \in \mathbb{C}$ such that $w^n = z$. (This gives n solns of $w = z^{\frac{1}{n}}$)

- Case ①: $z = 1$. Then $w^n = 1 \Rightarrow$

$$w_k = e^{i \frac{2k\pi}{n}}, k = 0, 1, 2, \dots, n-1$$

$$\text{I.e., } w_k^n = \left(e^{i \frac{2k\pi}{n}}\right)^n = e^{i 2k\pi} = e^{i(0+2k\pi)} = e^{i \cdot 0} = 1$$

\uparrow
 $e^{iy} = e^{i(y+2k\pi)}$

Here: $w_k = e^{i \frac{2k\pi}{n}}, k = 0, 1, \dots, n-1$ are the n points equidistant around the unit circle, starting at $w_0 = 1$.

Picture: Let $\Delta\theta = \frac{2\pi}{n}$, $\theta_k = k\Delta\theta$. Then

$$w_0 = 1,$$

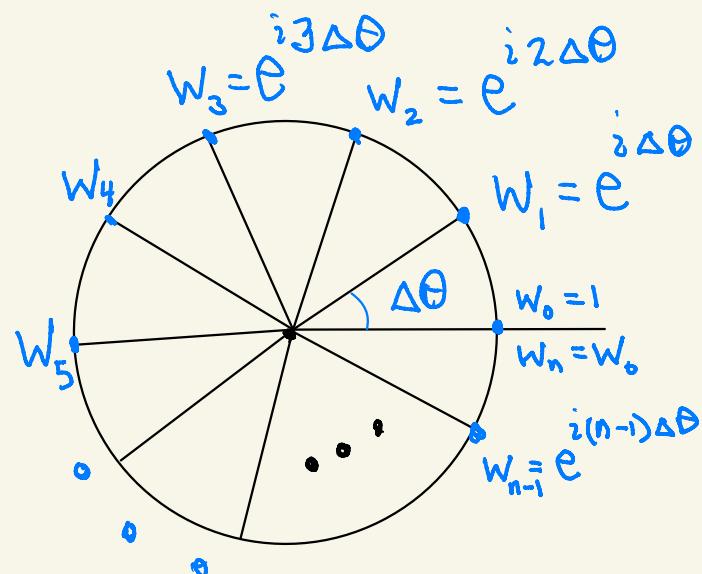
$$w_1 = e^{i \frac{2\pi}{n}} = e^{i\Delta\theta}$$

$$w_2 = e^{i \frac{2 \cdot 2\pi}{n}} = e^{i 2\Delta\theta}$$

$$\vdots$$

$$w_{n-1} = e^{i \frac{(n-1) \cdot 2\pi}{n}} = e^{i(n-1)\Delta\theta}$$

$$w_n = e^{i \frac{n \cdot 2\pi}{n}} = e^{i 2\pi} = 1 = w_0$$



Every other w_k
is a repeat of one
of these

• Case ②: $z = e^{i\theta}$. Then

$$w^n = e^{i\theta} \Rightarrow w_k = e^{i\left(\frac{\theta + 2\pi k}{n}\right)}, k = 0, 1, \dots, n-1$$

$$\text{So } w_k^n = \left(e^{i\left(\frac{\theta + 2\pi k}{n}\right)}\right)^n = e^{i(\theta + 2\pi k)} = e^{i\theta} = z$$

$$\text{So } w_k = z^{\frac{1}{n}} \text{ by Defn.}$$

$$e^{i(\theta + 2\pi k)} = e^{iy}$$

Here: $w_k = e^{i\frac{2k\pi}{n}}$, $k = 0, 1, \dots, n-1$ are the n points equidistant around the unit circle, starting at $w_0 = e^{i\theta}$

Picture: Let $\Delta\theta = \frac{2\pi}{n}$, $\theta_k = \frac{\theta}{n} + k\Delta\theta$ Then

$$w_0 = e^{i\frac{\theta}{n}}$$

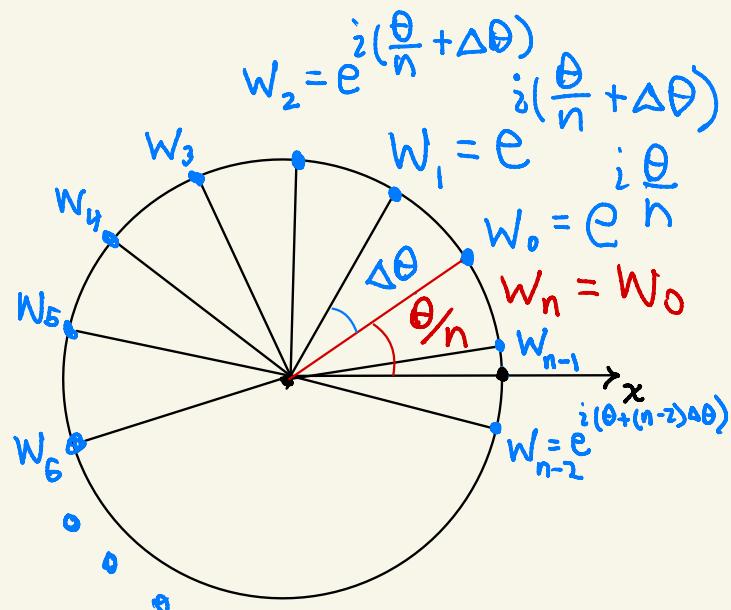
$$w_1 = e^{i\frac{\theta + 2\pi}{n}} = e^{i\left(\frac{\theta}{n} + \Delta\theta\right)}$$

$$w_2 = e^{i\frac{\theta + 4\pi}{n}} = e^{i\left(\frac{\theta}{n} + 2\Delta\theta\right)}$$

$$\vdots$$

$$w_k = e^{i\frac{\theta + k2\pi}{n}} = e^{i\left(\frac{\theta}{n} + k\Delta\theta\right)}$$

$$w_n = e^{i\frac{\theta + n2\pi}{n}} = e^{i\left(\frac{\theta}{n} + 2\pi\right)} = e^{i\frac{\theta}{n}} = w_0$$



Defn: $w_k = e^{i\frac{\theta + 2k\pi}{n}}$, $n = 0, \dots, n-1$ are the n -roots of $e^{i\theta}$

• Case ③: $z = r e^{i\theta}$. Then

$$w^n = z = r e^{i\theta} \Rightarrow w_k = r^{\frac{1}{n}} e^{i\left(\frac{\theta + 2\pi k}{n}\right)}$$

OR:

$$w_k = r^{\frac{1}{n}} e^{i(\theta_0 + k\Delta\theta)}$$

$\theta_0 = \frac{\theta}{n}$

new length n th roots of $e^{i\theta}$

takes it closer (Note: $r^{\frac{1}{n}}$ takes $r > 1$ closer to 1
to unit circle $r=1$, and $r < 1$ closer to $r=1$)

Conclude: the n th roots of $z = r e^{i\theta}$ have angles equi-spaced around the unit circle, starting at $\theta_0 = \frac{\theta}{n}$, with length $r^{\frac{1}{n}}$, making $z^{\frac{1}{n}}$ closer to unit circle than z . This defines $w = z^a$ for $a = n, \frac{1}{n}, n \in \mathbb{N}$

• Case ④: $a = \frac{m}{n} \in \mathbb{Q}_{\text{rationals}}$, $m, n \in \mathbb{Z}_{\text{integers}}$. If

$\frac{m}{n} < 0$, define $z^a = \frac{1}{z^{-a}}$. So wlog, assume $m, n > 0$.

Define: $z^{\frac{m}{n}} = (z^{\frac{1}{n}})^m = (w_0)^m, (w_1)^m, \dots, (w_{n-1})^m$

$$w_k = r^{\frac{1}{n}} e^{i\left(\frac{\theta + 2\pi k}{n}\right)} \Rightarrow (w_k)^m = r^{\frac{m}{n}} e^{i m \left(\frac{\theta + 2\pi k}{n}\right)}$$

HW: Conclude: $w = z^{\frac{m}{n}}$ has n solns if $\left[\frac{m}{n}\right]$ = lowest terms.

Conclusion: $w = z^a$ is defined by explicit construction if $a \in \mathbb{Q}$ real.

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Problem ① What if a is irrational?

Eg what is z^π or z^e ? How many roots?

Problem ② What if $a = x+iy \in \mathbb{C}$? How many roots?

For Problem ① we could approx irrational by rational and take limit, like $\pi = 3.14159$, so

$$z^{\frac{314}{100}} \rightarrow z^{\frac{3141}{1000}} \rightarrow z^{\frac{31415}{10,000}} \rightarrow \dots \rightarrow z^\pi$$

but how do you take limits of all the proliferating roots?

Turns Out: There is a unifying way to treat all complex exponents at once...

- its based on the complex Logarithm
- the branch cuts of the Logarithm take care of the problem of telling us where all the roots of z^a lie & $a \in \mathbb{C} \setminus 0$

General approach to complex exponents -

Defining $w = z^a$ for $a \in \mathbb{C}$ using $\log z$

$$\text{Defn: } z^a = (e^{\log z})^a = e^{a \log z}$$

$$z^a = e^{a \log z}$$

We get a different solution for $w = z^a$ for each branch of $\log z$ we choose -

Eg, if we choose $\log z = \ln r + i\theta$,

$$2\pi(k-1) \leq \theta \leq 2\pi k, k = 1, 2, 3, \dots, \infty$$

we get ALL of the w such that $w = z^a$.

- For $a = \frac{m}{n}$ in lowest terms, the solutions repeat at $k=n$, so we get n distinct sol'n's.

For irrational a , we get an ∞ -# of different solutions, each determined by choice of θ ?

(HW) If $a = \frac{m}{n} \in \mathbb{Q}^+$, (the positive rationals), show that the n solutions w_0, \dots, w_{n-1} of $w = z^a$ which we defined above, each correspond to a different branch of $\log z$ in $w = e^{a \log z}$.

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Solution: Assume $a = \frac{m}{n} \in \mathbb{Q}^+$, & write

$$\begin{aligned} z^{\frac{m}{n}} &\stackrel{\text{Def}}{=} e^{\frac{m}{n} \log z} = e^{\frac{m}{n}(\ln r + i(\theta + 2k\pi))} \\ &= e^{\frac{m}{n} \ln r} e^{im \frac{\theta + 2k\pi}{n}} \\ &= r^{\frac{m}{n}} \left(e^{i \frac{\theta + 2k\pi}{n}} \right)^m \end{aligned}$$

a choice of k
here is a choice
of branch in which
 $\log z$ takes value

These are the n roots
 w_0, \dots, w_{n-1} of $z = r e^{i\theta}$, different
for different $k = 0, \dots, n-1$

$$= w_k^m$$

where w_0^m, \dots, w_{n-1}^m are the n solutions of
 $z^{\frac{m}{n}}$, where w_0, \dots, w_{n-1} are the n 'th roots of z .



Finally, consider the general case $a \in \mathbb{C}$, and define

$$z^a = e^{a \log z}$$

Each choice of branch for $\log z$ determines a unique value for z^a , and hence each branch determines a well defined complex valued function

$$w = f(z) = e^{a \log z}$$

Since $e^{a \log z}$ is the composition of analytic functions $f(z) = h \circ g(z)$, $g(z) = a \log z$, $h(z) = e^z$, where $g(z)$ is analytic off the branch cut for each choice of angle defining $\log z$. Thus the Chain Rule holds -

$$\frac{d}{dz} z^a = \frac{df}{dz} = \frac{d}{dz} h \circ g = h'(g(z)) \underbrace{g'(z)}_{e^{a \log z}} \underbrace{\frac{a}{z}}$$

(HW)
check that all of this makes sense in a single valued sense once branch for $\log z$ is chosen

$$= \frac{a}{z} e^{a \log z} = a e^{-\log z} e^{a \log z} = a e^{(a-1) \log z} = a z^{a-1}$$

■ Note on how this works -

- Recall $w = \log z$ is the inverse of $w = e^z$.

To define $\log z = \ln r + \theta(z)$ we have to

choose a branch for $\theta(z)$, $w = \log z$ (usually) taken to mean $-\pi < \theta(z) \leq \pi$, differentiable on $-\pi < \theta(z) < \pi$, and given explicitly by

$$\theta(z) = \arctan \frac{y}{x} = \operatorname{arccot} \frac{x}{y}.$$

- Now $\log z$ and e^z being inverse means

$$e^{\log z} = z = \log e^z, \quad -\pi < \theta \leq \pi.$$

But Note: the second one, $\log e^z = z$ requires a branch cut to determine $\log w$, but the first one does not -

$$e^{\log z} = z$$

since the exponential maps all the choices of angle for $\log z$ to the same value, $e^{\log z}$ is independent of branch

That is - $\log z$ is many valued, and we can write

$$\log z = \ln r + i(\theta_0 + 2\pi k)$$

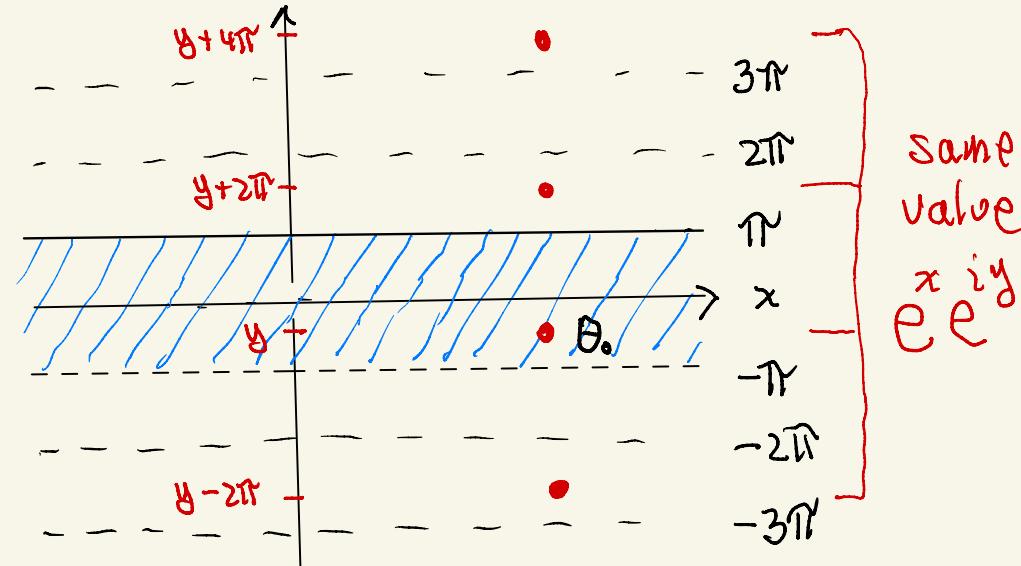
$\underbrace{\theta_0}_{\text{fixed by}} + \underbrace{2\pi k}_{\text{a branch choice}}$

$k \in \mathbb{Z}$ determines all possible other branch choices

But

$$e^{\log z} = e^{\ln r + i(\theta_0 + 2\pi k)} = r e^{i(\theta_0 + 2\pi k)} = z$$

Picture



Said differently - if we name all the points w_k which e^w maps to the same z , we get

$$w_k = \log z = \ln r + i(\theta_0 + 2\pi k)$$

indept
of k

all the angles that name z

and

$$e^{w_k} = z$$

for every $k \in \mathbb{Z}_{\text{integers}}$

Conclude: When we write

$$z^a = e^{a \log z} = e^{a(\ln r + i(\theta_0 + 2\pi k))}$$

w_k

Multiplication of w_k by $a \in \mathbb{C}$ changes all the $w_k \Rightarrow$ either:

(1) $\{aw_k\}_{k=-\infty}^{\infty}$ is a different complex number $\forall k \in \mathbb{Z}$

or

(2) $\{aw_k\}_{k=-\infty}^{\infty}$ is a finite set of numbers because

the angles are commensurate with 2π .

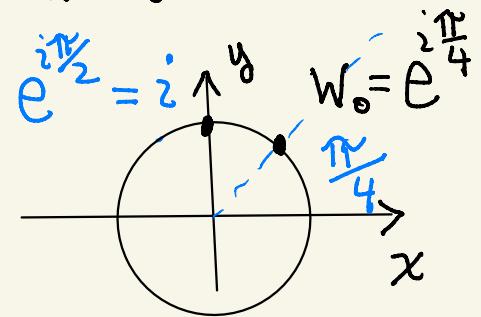
Theorem: If $a = \frac{m}{n} \in \mathbb{Q}$, then $\{aw_k\}_{k=-\infty}^{\infty}$

generates a finite # of angles $\theta = \frac{m}{n} 2\pi k$, and if $[\frac{m}{n}]$ = lowest terms, then exactly n angles.

If $a \in \mathbb{R}$ irrational, (like $a = \pi, e, \sqrt{2}$), then aw_k generates an infinite number of distinct values aw_k , giving k independent branches $z^a = e^{aw_k}$. (Any choice $\Rightarrow \frac{d}{dz} z^a = az^{a-1}$)

(HW) Show that our two ways of defining $w = \sqrt{i}, \sqrt[3]{1+i}$ give the same two values —

Soln.: 1st $w = (i)^{\frac{1}{2}} = (e^{\frac{i\pi}{2}})^{\frac{1}{2}}$



$$\Leftrightarrow w^2 = e^{i\frac{\pi}{2}}$$

equiv

$$\Leftrightarrow w_0 = e^{i\frac{\pi}{4}} \quad w_1 = e^{\frac{i\frac{\pi}{2} + 2\pi}{2}} = e^{i\frac{5\pi}{4}} = e^{i(\frac{\pi}{4} + \pi)}$$

$$w_2 = e^{\frac{i\frac{\pi}{2} + 4\pi}{2}} = e^{i\frac{9\pi}{4}} = e^{i(\frac{\pi}{4} + 2\pi)} = w_0$$

Check: this agrees with $w = e^{a \log z}$, $a = \frac{1}{2}$

$$\begin{aligned} w = z^{\frac{1}{2}} &= e^{\frac{1}{2} \log z} = e^{\frac{1}{2} \log i} = e^{\frac{1}{2} (\ln 1 + i(\frac{\pi}{2} + 2k\pi))} \\ &= e^{\frac{1}{2} i(\frac{\pi}{2} + 2k\pi)} = e^{i(\frac{\pi}{4} + k\pi)} = e^{i\frac{\pi}{4}}, e^{i(\frac{\pi}{4} + \pi)} \end{aligned}$$

Conclude: $z^{\frac{1}{2}} = e^{\frac{1}{2} \log z}$ defines each branch of the square root in terms of the branch you choose for $\log z$!

In general - when working with complex exponents, obtain a single valued function z^a by simply choosing a branch $\log z$ and writing $z = e^{a \log z}$